



# MEDICAL POLICY CLAIM FORM

### UMMA INSURANCE BROKERS

Head Office:  
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P.O. Box 24582 - 00100 GPO, Nairobi, Kenya  
Tel: +25475544777/+2454784444776  
Email: info@ummainsurance.com  
www.ummainurance.com

**DIRECTIONS:**  
Please read carefully and fill out the entire form in BLOCK LETTERS.  
1. Complete a separate claim form for each insured individual and for each visit to the doctor or service provider.  
2. Attach ALL medical bill(s) relating to the claim.  
a. Make certain, all bills identify the respective patient.  
b. All bills should indicate date of treatment, description of service & charges.  
3. Date and sign the form and ensure that the same is signed and stamped by the Doctor/Provider in the space provided.  
4. No claim will be considered if submitted after 90 days from the date of illness.  
5. Providers are advised to cross check the medical card against the national ID card for adult patients to ensure that member details are correct.  
6. All invoices must be signed by the client.

### EMPLOYEE (MEMBER) INFORMATION (This is the individual whose name is on the ID card)

Scheme   
Name  First Name Middle Name Surname ID No.   
Member No.  Mobile  PLEASE PROVIDE A MOBILE MONEY ENABLED NUMBER FOR REIMBURSEMENTS E.G. M-PESA, AIRTEL MONEY  
P. O. Box  Postal Code Email

### PATIENT INFORMATION

Patient Name  First Name Middle Name Surname Member No.   
Date of Birth  dd/mm/yyyy Sex: Male  Female  Relationship: Employee  Spouse  Child

### AUTHORISATION FOR RELEASE OF INFORMATION (Patient, parent or guardian must sign below)

I hereby warrant the truth of the above statements, that I have not withheld from Umma insurance Brokers any information relating to this claim. I have no objection to the medical underwriter and/or their representatives communicating with the Doctor/Physician or Hospital I have consulted or visited and shall submit to any medical examination(s) if so required by Umma Insurance Brokers.

Signature of patient, parent or guardian (if patient is a minor) \_\_\_\_\_ Date \_\_\_\_\_

### MEDICAL INFORMATION (To be completed by the Doctor/Physician treating the patient)

What is the diagnosis for the patient? (Write in BLOCK LETTERS, No Medical Shorthand)

Is this condition: recurrent?  chronic?  congenital?

Date(s) of previous treatment for this illness or injury 1.  dd/mm/yyyy 2.  dd/mm/yyyy 3.  dd/mm/yyyy

Any underlying conditions which could result in this illness or injury?

Nature of treatment

Was the patient referred to a specialist? Yes  No

*If yes, provide details of the specialist or in case of accidental injury, provide details*

### CERTIFICATION BY MEDICAL PRACTITIONER

I certify that the above information regarding Mr/Mrs/Mst/Ms. \_\_\_\_\_ is true, to the best of my knowledge and the expenses incurred are as a result of the accident/illness referred to.

Name and address of Doctor/Physician \_\_\_\_\_

Qualifications \_\_\_\_\_

Date \_\_\_\_\_ Signature and Official Stamp \_\_\_\_\_

\* Incomplete forms shall not be processed.